

合作金庫商業銀行香港分行 下單冷靜期確認表

Taiwan Cooperative Bank, Ltd., Hong Kong Branch

Pre-Investment Cooling-off Period Confirmation Form

Effective from 1 January 2011, all authorized institutions are required by the Hong Kong Monetary Authority ("HKMA") to implement the Pre-Investment Cooling-off Period ("PICOP") arrangement in the sale of derivative products that are not listed on an exchange in Hong Kong to retail customers in order to offer additional protection to retail customers.

自 2011 年 1 月 1 日起，所有認可機構出售未在交易所上市的衍生產品均須由香港金融管理局("金管局")執行下單冷靜期("PICOP")安排。香港以零售客戶為目的，為零售客戶提供額外保護。

Under the PICOP arrangement, Taiwan Cooperative Bank, Ltd., Hong Kong Branch ("the Bank") should allow certain groups of customers (such as elderly customers and first time buyers with high concentration) at least 2 calendar days (of which the last day should be a business day) to understand the product, consider the appropriateness of the investment and, if necessary, consult with family members and friends. The price(s) and terms of the transaction will be fixed on the day when the customer gives instruction to the Bank to confirm placement of a purchase / subscription order, i.e. upon the end of the PICOP. The customer is not allowed to confirm the order instruction before the end of the PICOP.

根據 PICOP 安排，本分行應允許某些客群(如老年客戶和高產品集中度的首次買家)至少 2 天(其中最後一天應該是一個工作日)瞭解產品，考慮投資是否合適，如有必要，諮詢家人和朋友。交易的價格和條款將在客戶向銀行提供指示以確認下單(即在 PICOP 結束時)的當天確認。在 PICOP 結束之前，不允許客戶確認交易指示。

第 1 部份: 投資的產品類型 Section 1: Product Type of the Investment (Please tick as appropriate)

The derivative product in question is not listed on an exchange in Hong Kong and is one of the following:
有關的衍生性產品並無在香港交易所上市，並屬下列情況之一：

- Currency Linked products 貨幣連結產品
- Equity Linked products 股票連結產品
- Interest-rate Linked products 利率掛鉤產品
- Credit Linked products 信用連結產品
- Fund Linked products 基金連結產品
- Debenture products with extendable feature 具有可擴展的債權證產品
- Debenture products with exchangeable feature 具有可交換特性的債權證產品
- Debenture products with convertible feature (including contingent convertible) 具有可轉換功能的債權證產品 (包括可兌換)
- Debenture products with non-viability loss absorption feature (e.g. bail in) 具有不可生存性損失吸收特性的債權證產品
- Others; please specify 其他；請說明 _____

第 2 部份: 客戶狀態 Section 2: Customer status (Please tick as appropriate)

I hereby declare that: 茲確認並聲明:

- Type A - My age is below 65, and my asset concentration* is 20% or above, and I am a first-time buyer[#] of the type of product identified in Section 1;
本人年齡低於 65 歲，資產集中度為 20%或以上，且第一次購買第一部份所述的產品類型；
- Type B - My age is 65 or above and my asset concentration* is 20% or above;
本人年齡是 65 歲或以上，資產集中度為 20%或以上；

- Type C – My age is 65 or above and I am a first-time buyer[#] of the type of product identified in Section 1;
本人年齡是 65 歲或以上, 是第一次購買第一部份所述的產品類型;
- Type D – My age is 65 or above, and my asset concentration* is 20% or above, and I am a first-time buyer[#] of the type of product identified in Section 1;
本人年齡是 65 歲或以上, 資產集中度 20%或以上, 且第一次購買第一部份所述的產品類型
- Type E – My age is 65 or above, but my asset concentration* is below 20%, and I am not a first-time buyer[#] of the type of product identified in Section 1.
本人年齡是 65 歲或以上, 但資產集中低於 20%, 且非第一次購買第一部份所述的產品類型

Note:

* Asset concentration is defined as the percentage of the customer's total net worth (excluding real estate properties) to be invested in the relevant transaction, calculated using the nominal amount of the relevant transaction.

資產集中度定義為在相關交易中投資的客戶總淨值(不包括不動產財產)的百分比, 用相關交易的名義金額計算。

[#] In determining whether a customer is a "first-time buyer" of a particular type of product, the Bank takes into account his/her investment(s) executed through the Bank itself or another intermediary.

在確定客戶是否是為某特定產品"首次購買者"時, 應考慮其通過銀行本身或其他中間人執行的投資。

第 3 部份: 客戶聲明 Section 3: Customer declaration (Please tick as appropriate)

I hereby confirm and declare that: 茲確認並聲明:

- I meet one of the conditions in Type A to E of Section 2 and am eligible for the PICOP arrangement. I fully understand the PICOP arrangement as described above, and I shall give instruction to you to confirm the order instruction upon the end of PICOP.
本人符合第二部份 Type A-E 的條件之一, 並符合 PICOP 安排。本人完全理解上文所述的 PICOP 安排, 並將指示您在 PICOP 結束後確認訂單指示。
- I meet the conditions in type E of Section 2, and I decide to opt out from the PICOP arrangement.
本人符合第 2 部份 Type E 的條件, 並決定退出 PICOP 安排。

Name: _____

Signature: _____

Date: _____

For Internal Use

Handled by

Name: _____

Signature: _____

Date: _____

Reviewed and approved by

Name: _____

Signature: _____

Date: _____